# **2025 State Session Review**

August 18, 2025



## **Outline**

This slide deck provides a data summary of 2025 state legislative sessions and is a compendium to the July 2025 State Policy Memo.

It is organized into 3 main sections:

- Context, including session dates, state control, and budget environment
- Legislation considered in 2025
- State policymaker communication instances (e.g., press releases, newsletters, social media) from Sept. 1, 2024 to June 31, 2025

# **Context**



## **2025 State Legislative Sessions**

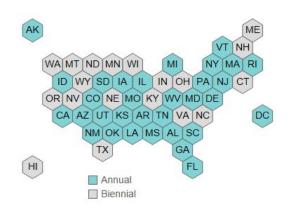
#### **Session Dates**



#### Carryover



#### **Budget Cycles**



Median = 120 days (4 months)

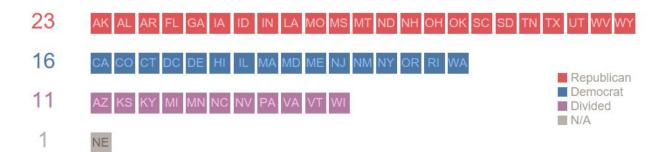
**Longest**: 10 states and DC convened for 300+ days

**Shortest**: VA, UT had the shortest sessions of 45 days.

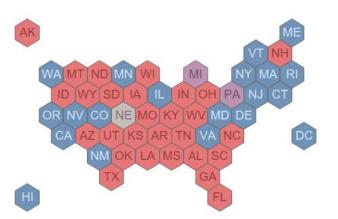
**Carryover:** Half of states had a 2025-2026 carryover

**Budgets:** 32 states budget annually; 19 biennially

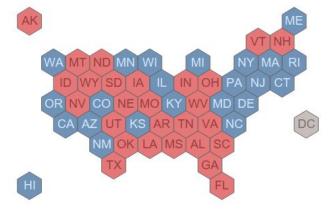
#### **State Control**



#### **Legislative Control**

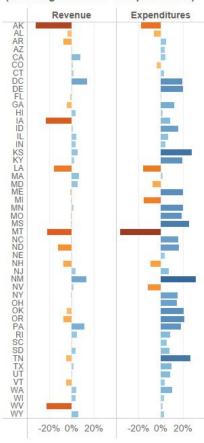


#### **Governor Control**

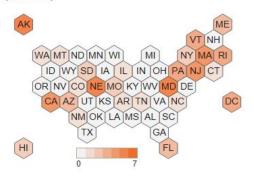


## **Budget Environment**

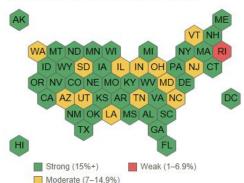




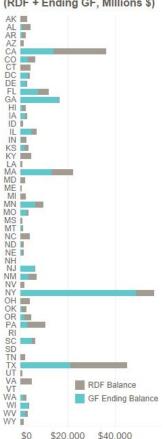
2025 Budget Management Strategies (Enacted)



2025 Fiscal Cushion (Total Balance as % of Expenditures)



#### 2025 Balance (RDF + Ending GF, Millions \$)



On average, states' spending increased by a larger proportion from 2023-2025 than revenue.

Half of states implemented some type of budget management strategy during 2024 (e.g., targeted cuts, layoffs, reduce local aid)

Most states had a strong fiscal cushion in 2025.

However, considerable variation in the size and composition of 2025 balances (i.e. RDF vs. GF).

Note - Budget Management Strategies include, for example, targeted cuts, layoffs, furloughs, deferred payments, revenue increases, changes to Medicaid program

RDF: Rainy Day Fund GF: General Fund

Source: NASBO, Fiscal Survey of States, Fall 2024

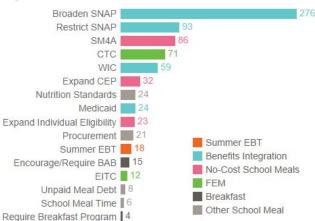
# Legislation



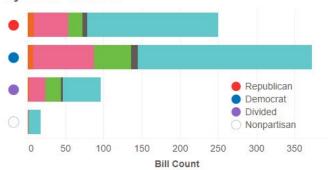
#### Overview

#### Bills Considered by Program Area

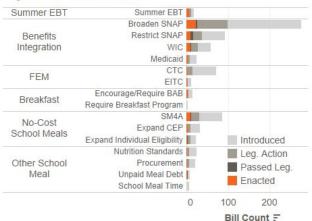
#### By Issue



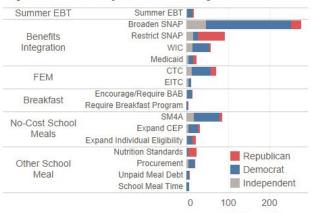
#### By State Control



#### By Issue and Status



#### By Issue and Sponsor's Party

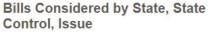


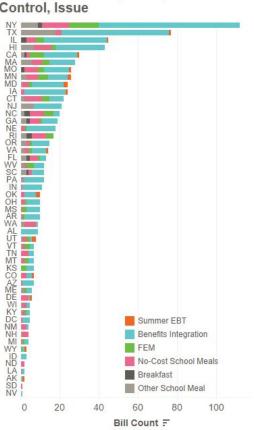
Bill Count F

BAB: Breakfast After the Bell
CEP: Community Eligibility Provision
CTC: Child Tax Credit
EITC: Earned Income Tax Credit
FEM: Family Economic Mobility
SM4A: School Meals for All
SNAP: Supplemental Nutrition
Assistance Program
WIC: Special Supplemental Nutrition
Program for Women, Infants, and
Children

## Overview

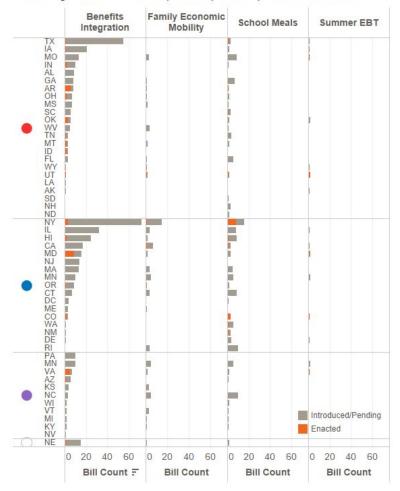
#### State-by-State Details







#### Bills by State Control, State, Issue, and Bill Status



## **Summer EBT**





#### **Bills by Status**

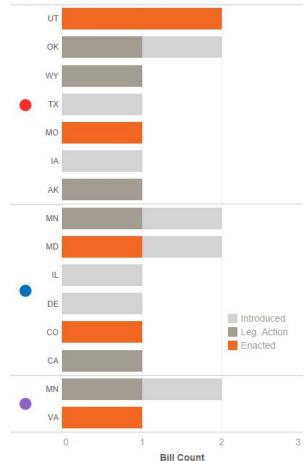


#### Bills Considered 2025 vs. 2024





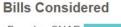
#### By State, State Control, Status

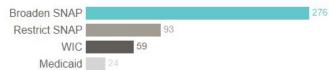


Note: This does not fully capture the complete landscape of S-EBT implementation. It only includes bills that explicitly reference S-EBT and excludes those where S-EBT funding is embedded within broader child nutrition budget items. It also does not account for biennial state budgets that may have allocated S-EBT funding across two fiscal years. (See Implementation Dashboard)

2024

## **SNAP & Benefits Integration**

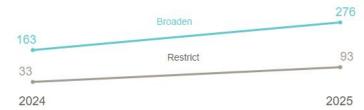




#### Bills by Status

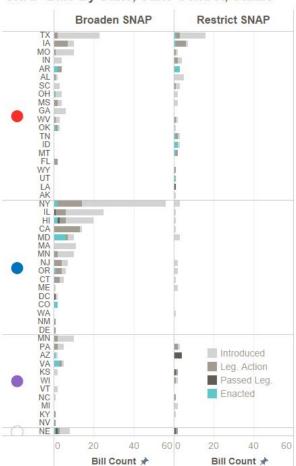


#### SNAP Bills Considered 2025 vs. 2024



#### SNAP Bills By State, State Control, Status

Democrat
Divided
Nonpartisan



## **Family Economic Mobility**

#### **Bills Considered**



#### Status of CTC Bills

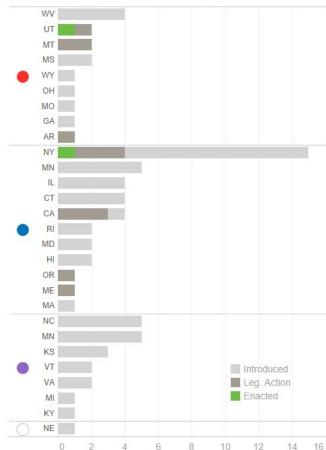


#### CTC Bills Considered 2025 vs. 2024





#### CTC Bills By State, State Control, Status

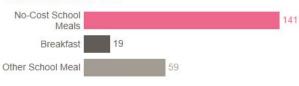


**Bill Count** 

CTC: Child Tax Credit EITC: Earned Income Tax Credit

## **No-Cost School Meals**





#### Status of No-Cost School Meals Bills

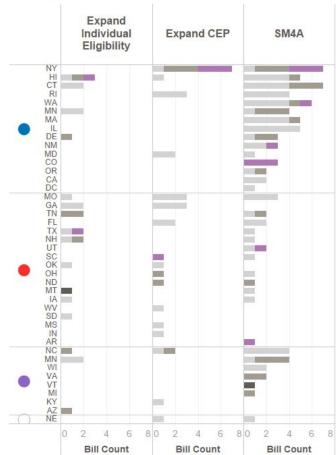


#### Bills Considered 2025 vs. 2024





#### Bills By State, State Control, Status



SM4A: School Meals for All CEP: Community Eligibility

### **Other School Meals**



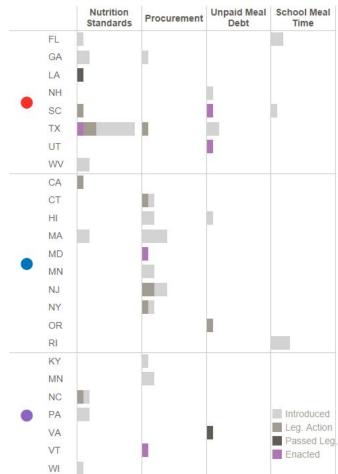


#### By Bill Status





#### By State, State Control, Status

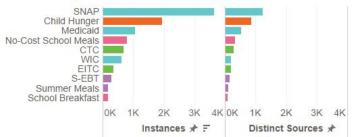


# **Communications**

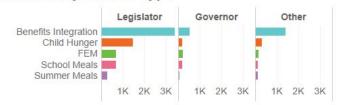


## Policymaker Communications, Sept '24 - June '25

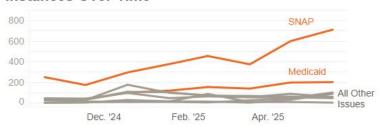




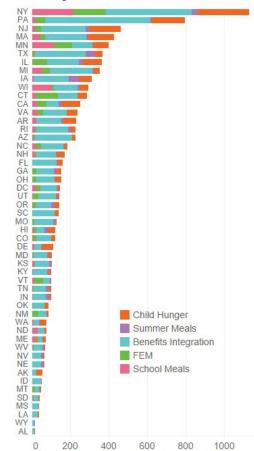
#### Instances by Source Type



#### Instances Over Time



#### Instances by State and Issue



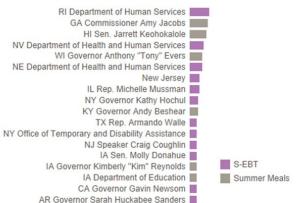
Note – Includes communications about federal and state policy (e.g., federal Reconciliation bill) and positively and negatively framed communications (e.g., SNAP)

"Other" source type includes state agencies, legislative chamber, or other general source not attributed to an individual

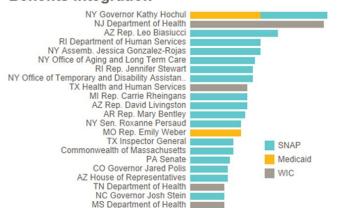
CTC: Child Tax Credit
EITC: Earned Income Tax Credit
FEM: Family Economic Mobility
SNAP: Supplemental Nutrition Assistance
Program
WIC: Special Supplemental Nutrition
Program for Women. Infants. and Children

## Top Communicators, Sept '24 - June '25





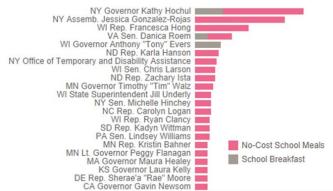
#### **Benefits Integration**



#### Family Economic Mobility



#### School Meals



Note - Includes communications about federal and state policy (e.g., federal Reconciliation bill) and positively and negatively framed communications (e.g., SNAP)

CTC: Child Tax Credit EITC: Earned Income Tax Credit FEM: Family Economic Mobility SNAP: Supplemental Nutrition Assistance Program WIC: Special Supplemental Nutrition Program for Women, Infants, and Children

## Methodology

Legislation and communications data were collected in Quorum using the following search terms. Legislation data includes bills and resolutions. Communications data includes press releases, newsletters, letters, state of state address, floor or committee statement, Tweet, Facebook post, or YouTube video. Legislation data were coded based on schemes available here.

Data are as of June 30, 2025.

Issue	Search Term
Child Hunger	"Child Hunger" OR "Child Nutrition" OR "food security" OR "food insecurity"
Child Tax Credit	"Child Tax Credit"
Earned Income Tax Credit	"Earned Income Tax Credit" OR "EITC'
Medicaid	medicaid AND ("1115" OR "waiver" OR "demonstration" OR "hunger" OR "food" OR "nutrition" OR "meal" OR "social need" OR "social determinant" OR "HRSN" OR "SDOH")
No-Cost School Meals	("school meals for all" OR "free school meals" OR "universal school meals" OR "free school breakfast" OR "free school lunch" OR "Community Eligibility Provision")
School Breakfast	("breakfast after the bell" OR "breakfast in the classroom" OR "school breakfast" OR "school breakfast program")
SNAP	("Supplemental Nutrition Assistance Program" OR "SNAP" OR "food stamps")
Summer Meals	"summer meal" OR "sun meal" OR "summer food" OR "summer lunch" OR "seamless summer option"
Summer EBT	("sun bucks" OR "Summer EBT" OR "summer electronic benefit")
WIC	("Special supplemental nutrition assistance program" OR "WIC")